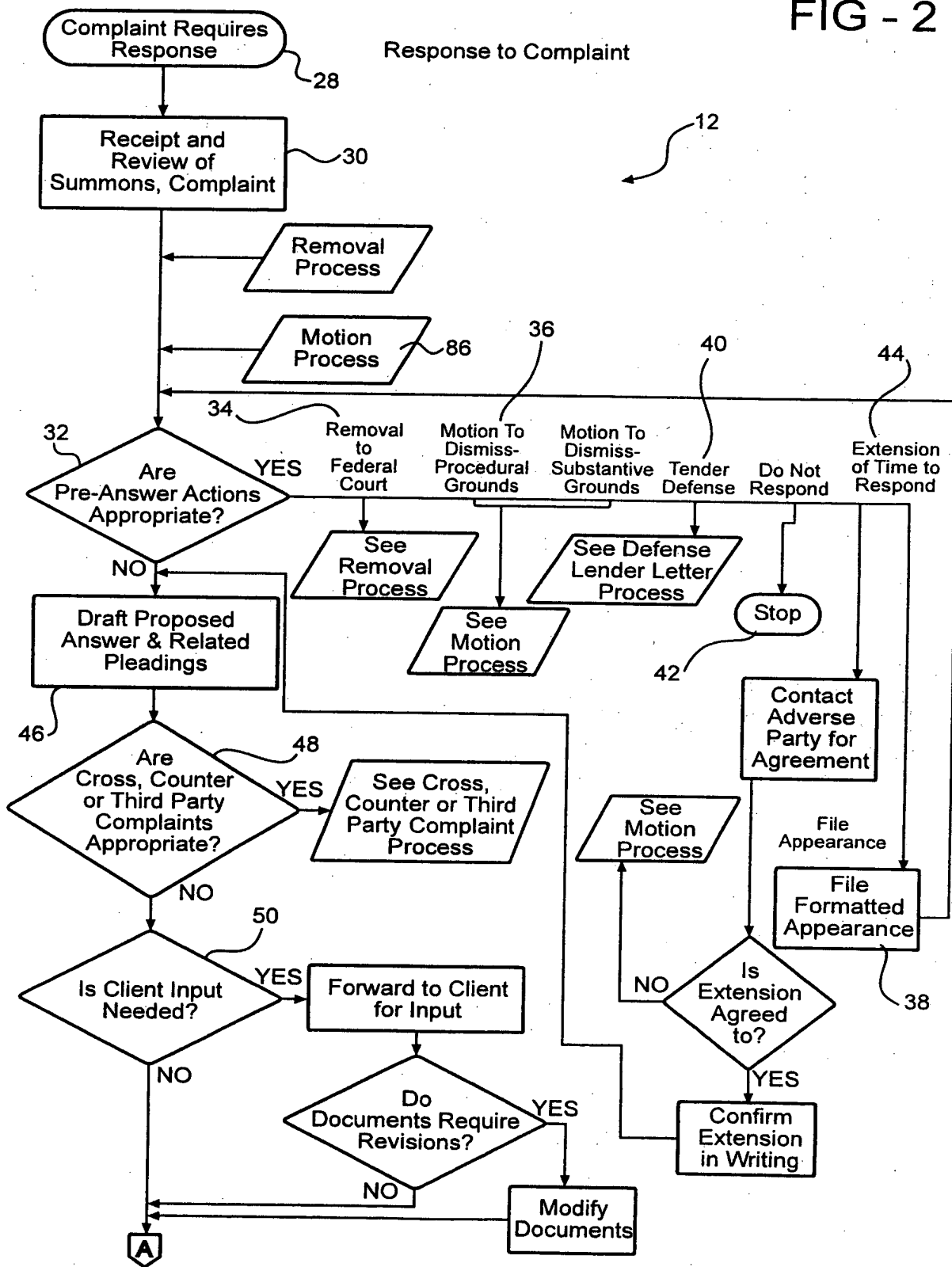


FIG - 1

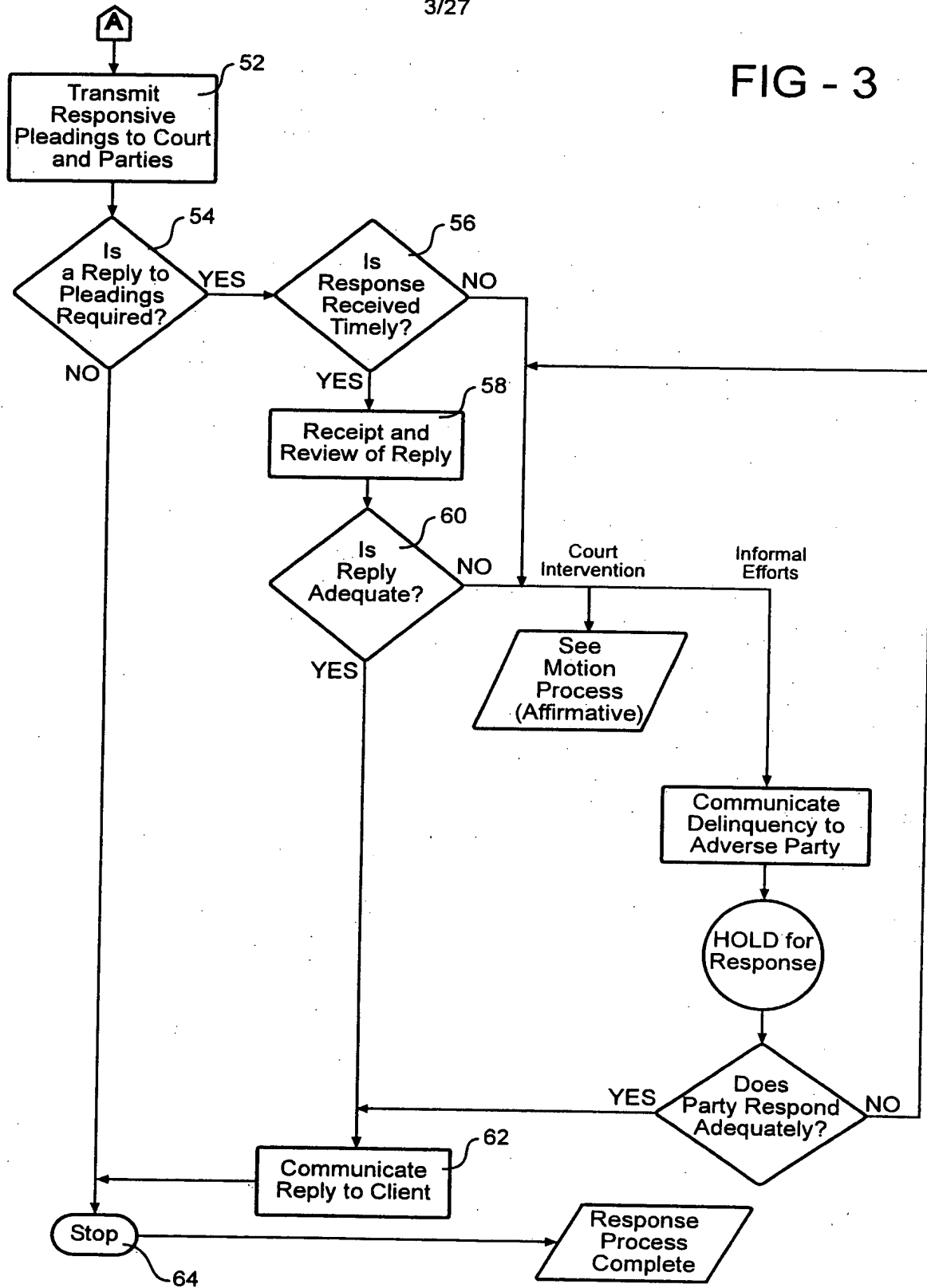
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FIG - 2



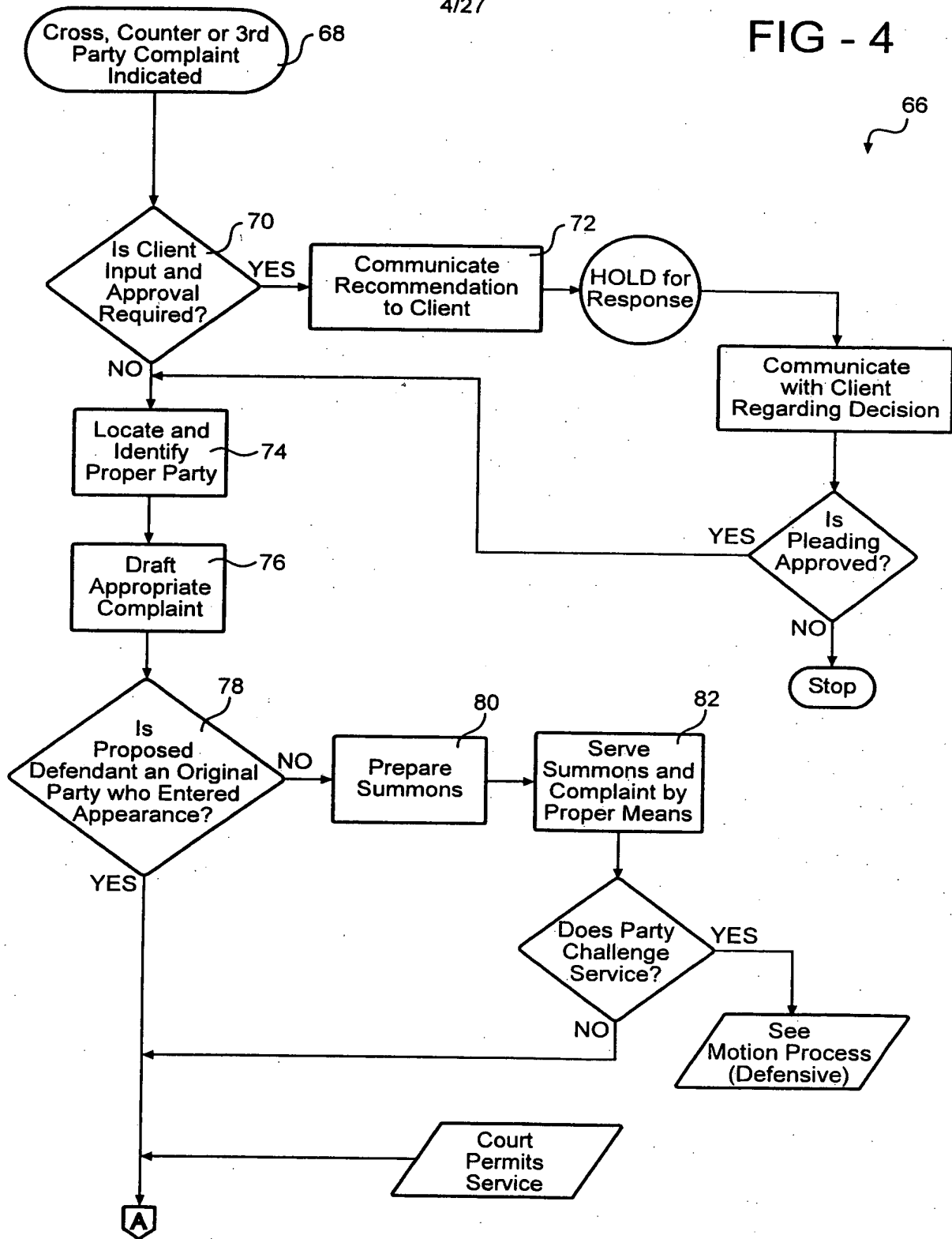
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FIG - 3



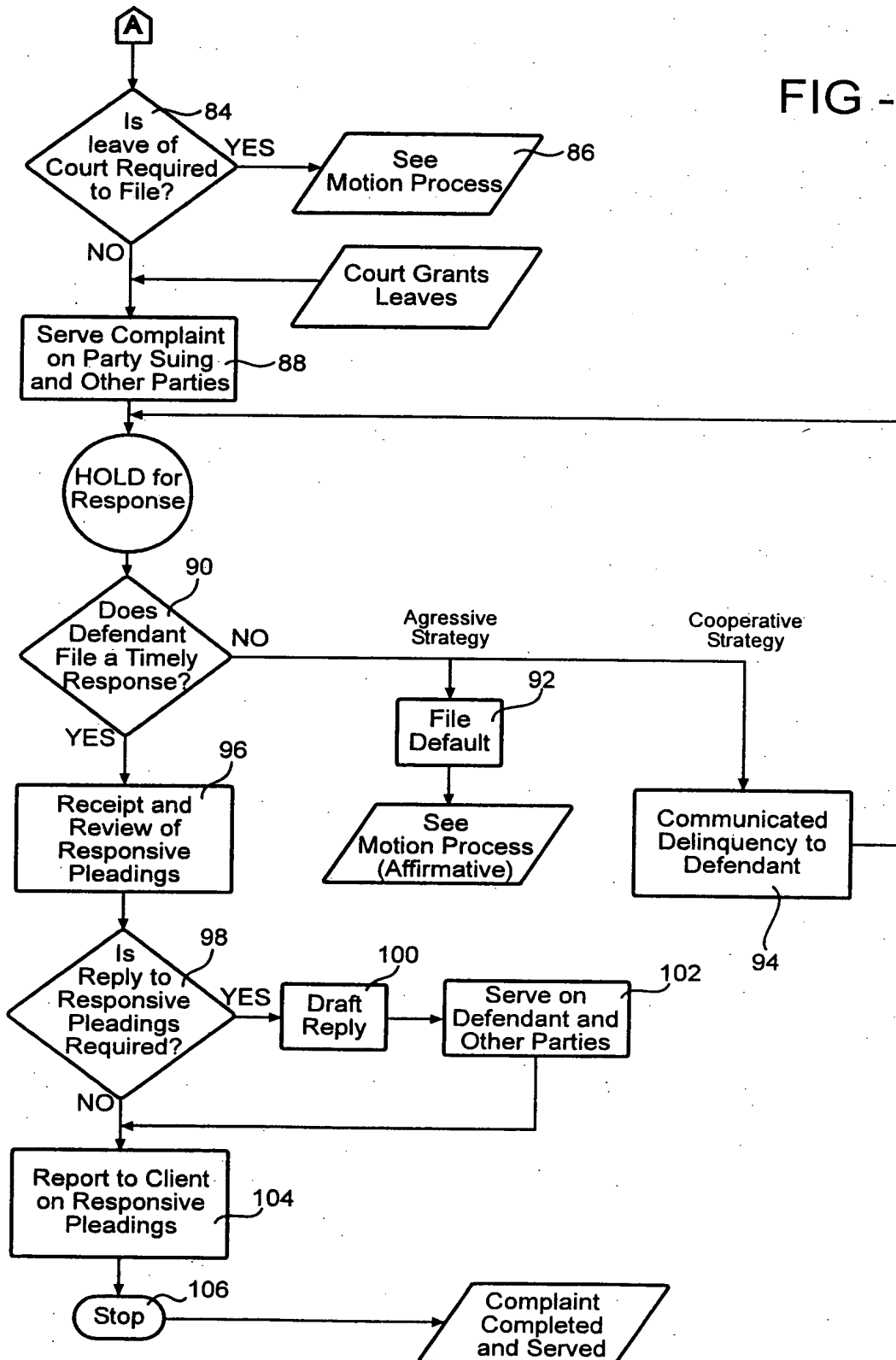
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FIG - 4



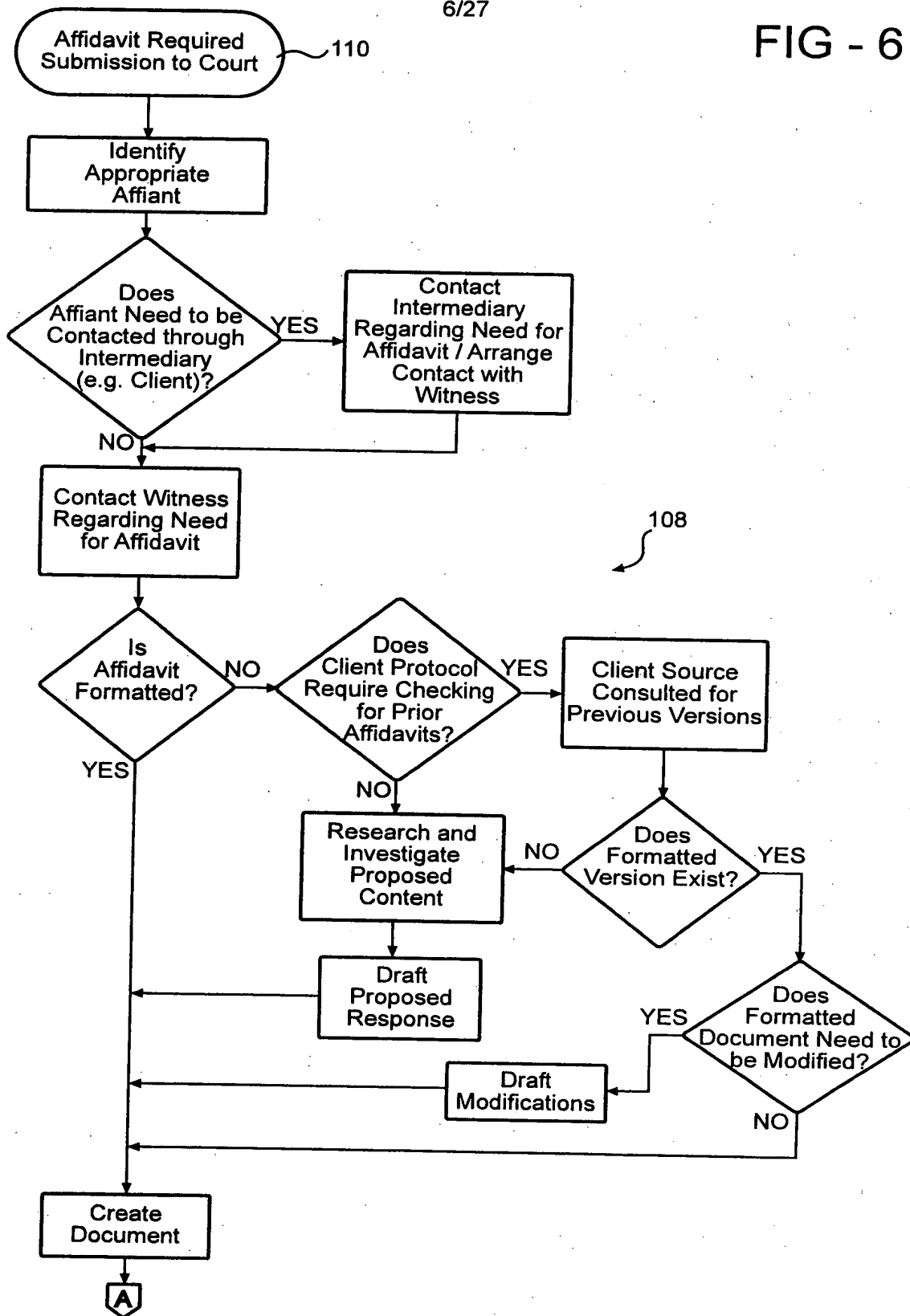
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FIG - 5



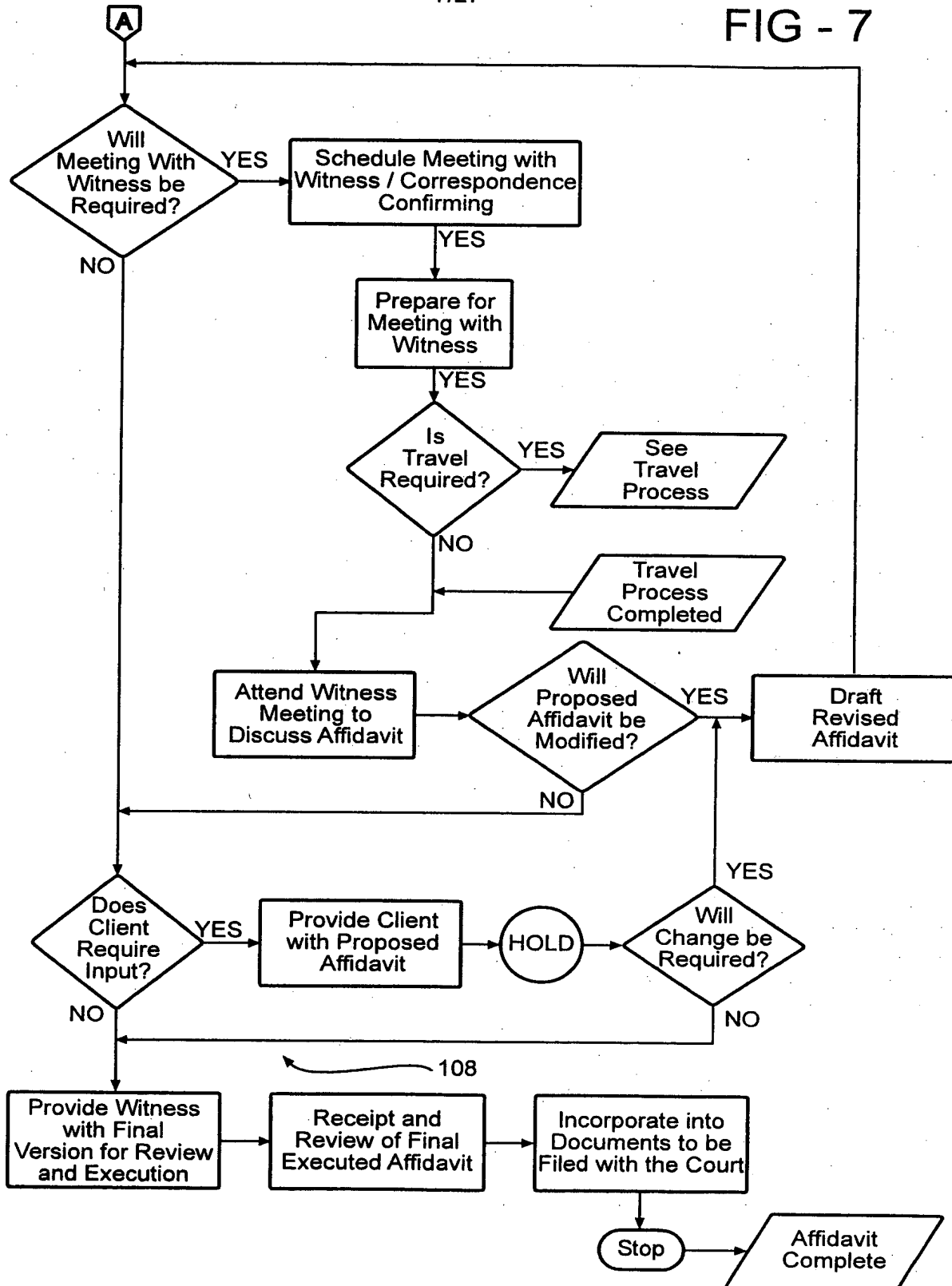
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FIG - 6



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FIG - 7



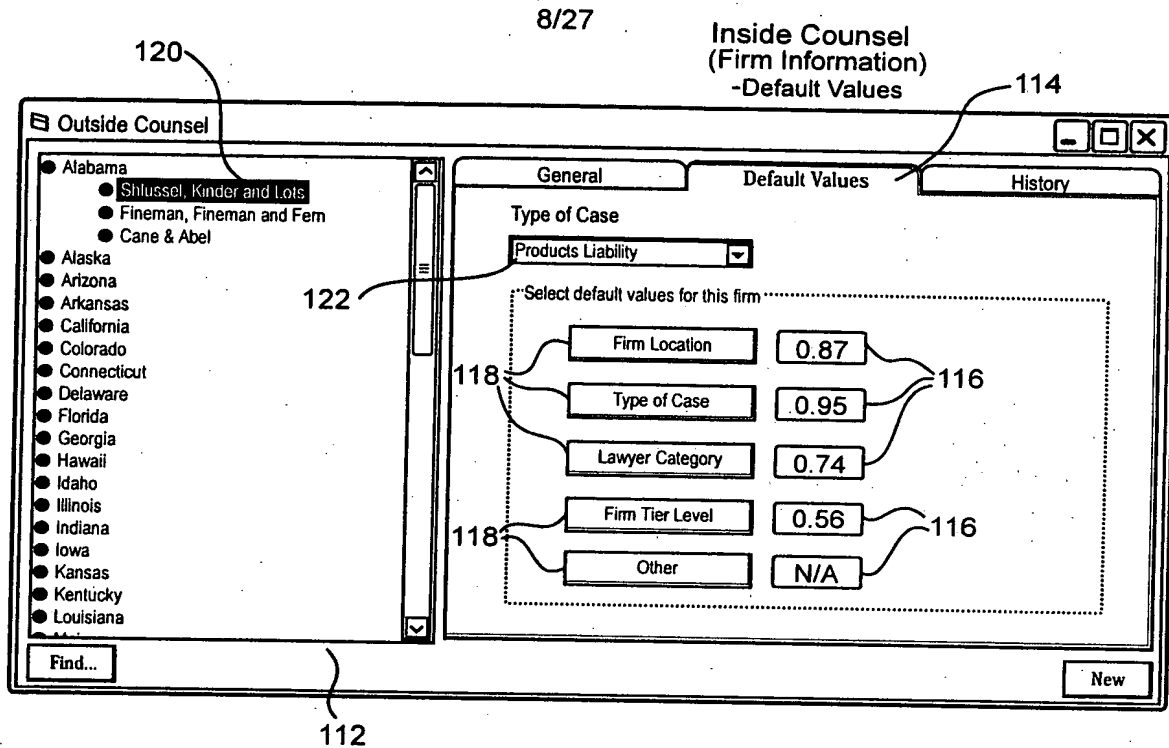


FIG - 8

Inside Counsel
(Process Information)
- Values Pricing Formulas

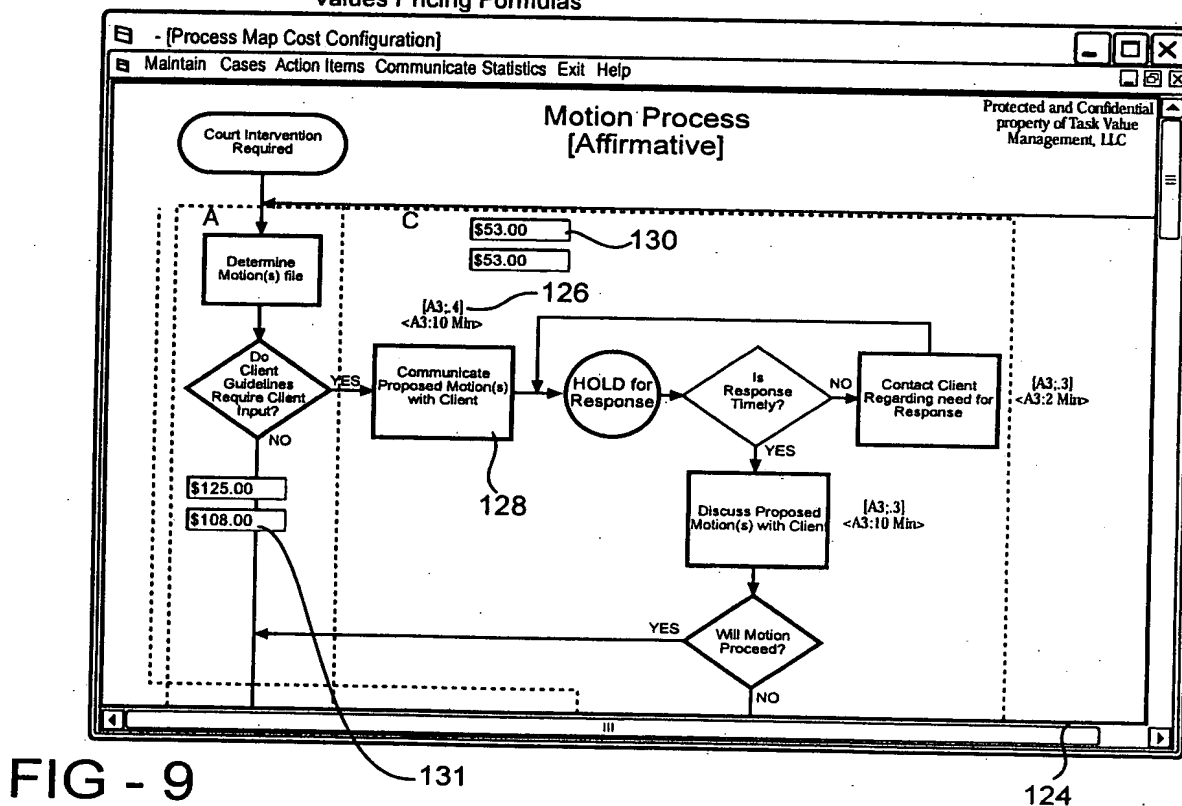


FIG - 9

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New Case Budget Process

FIG - 10

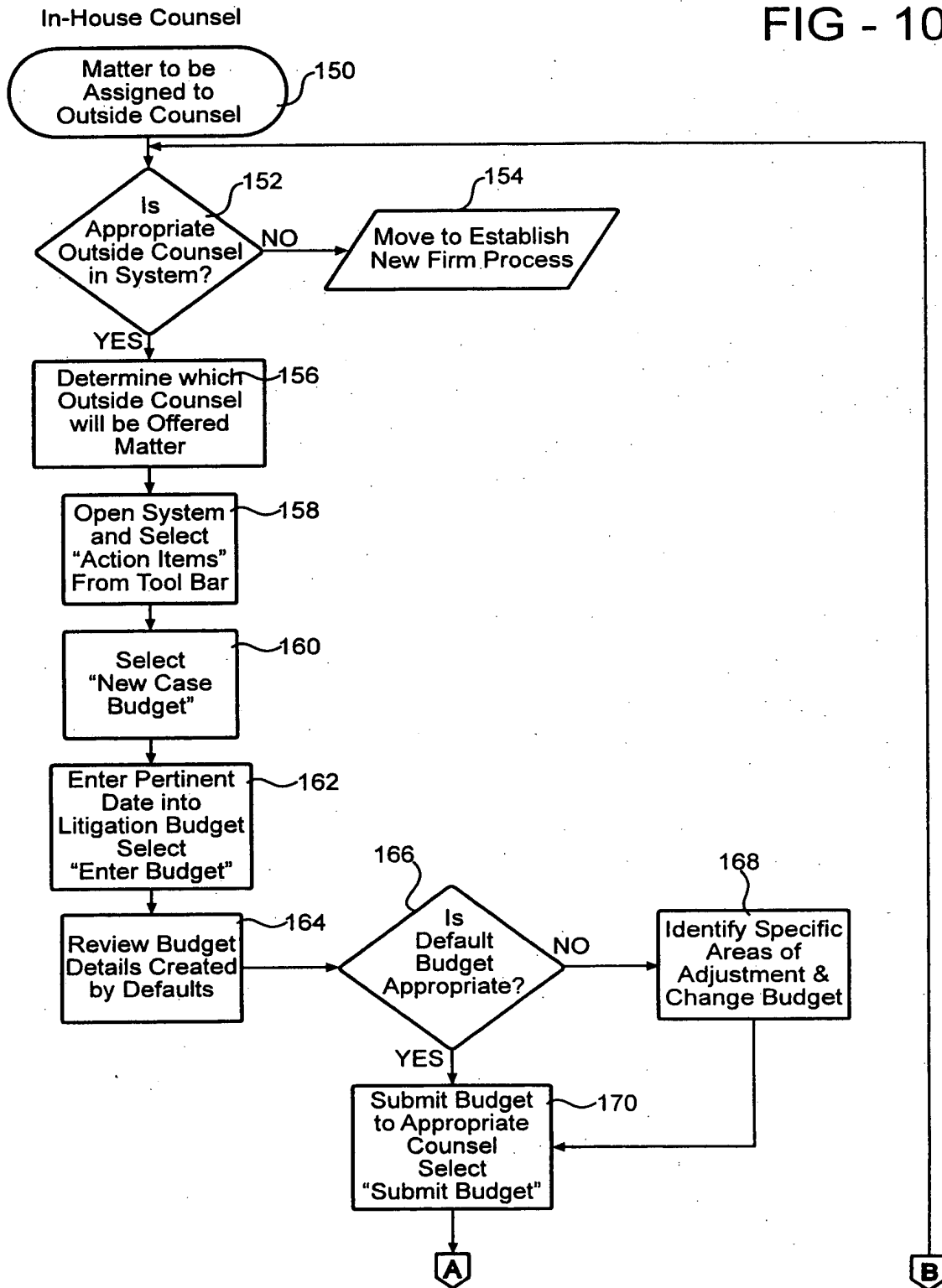
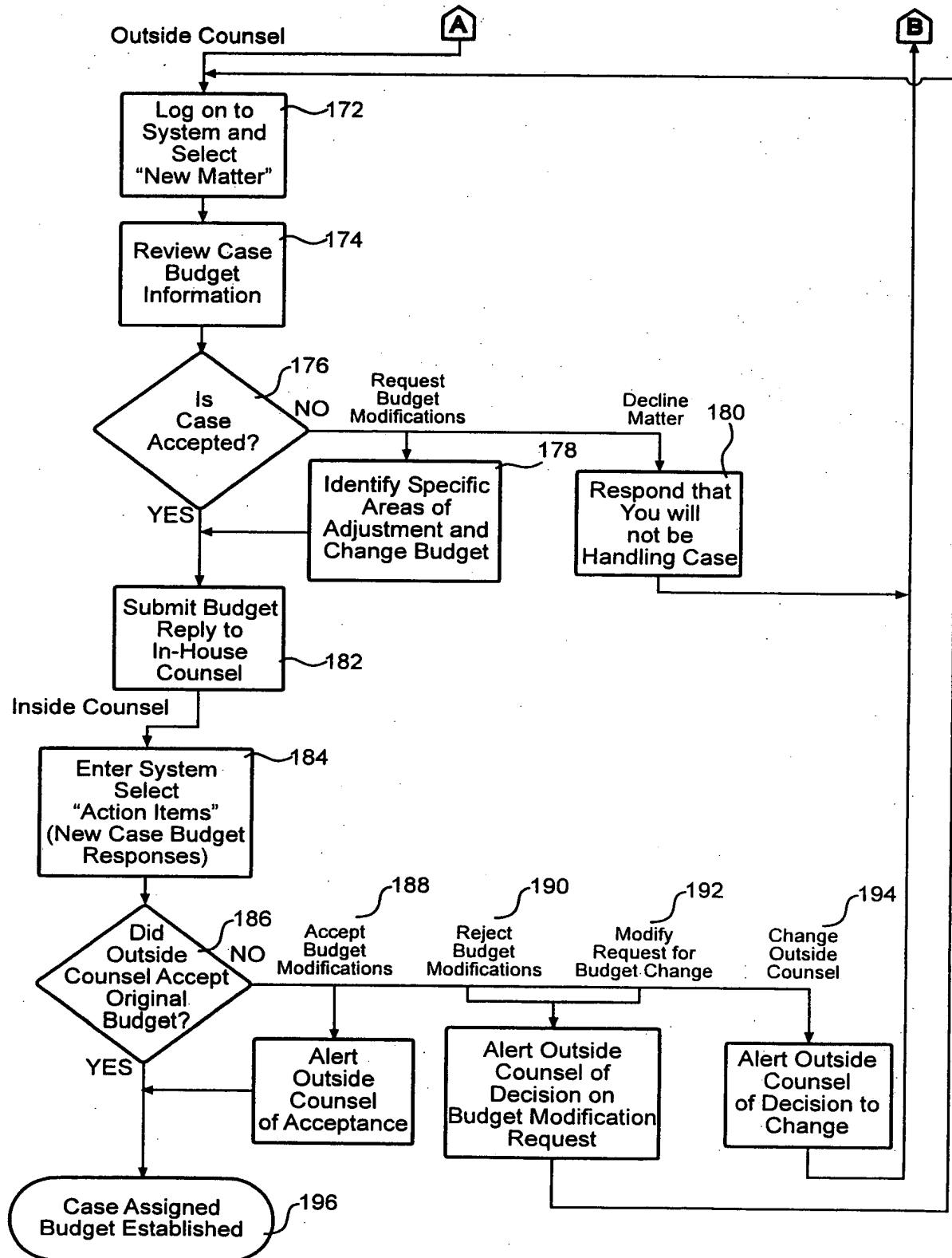


FIG - 11

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Inside Counsel
(New Case Budget Development)
-Change to Defaults Reflected in Total

204

200

202

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211

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Budget & Litigation Worksheet

BUDGET & LITIGATION WORKSHEET

Claimant: Renger, Joseph

Venue: Orange California

Date Filed: February 7, 2002

Triage No: II

Date of Loss: June 23, 2000

Responsible Defense Counsel/Firm: George McIntyre / Park & Fine

Type of Case: Heart Valve / Stroke

TASK DESCRIPTION	Budgeted Fees	Budgeted Expense	Enter Budget
L320 Document Production	\$ 240	\$ 300	
L330 Depositions	\$ 2,200	\$ 320	
L340 Expert Discovery	\$ 3,800	\$ 450	
L350 Discovery Motions	\$ 1,566		
L390 Other discovery			
Trial Preparation & Trial			
L410 Fact witnesses			
L420 Expert witnesses			
L430 Written motions & submissions			
L440 Other trial preparation & support			
L450 Trial & hearing attendance			
L460 Post-trial motions & submissions			
L470 Enforcement			
Trial Preparation & Trial			
L410 Appellate motions & submissions			
L420 Appellate briefs			
L430 Oral Argument			
Budget \$ 27,308	Litigation Totals \$ 17,928	\$ 9,380	

Submit

FIG - 12

FIG - 13

Outside Counsel
(Initial New Case Budget)
3 of 11

Task Value Management-Microsoft Internet Explorer

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Address http://www.tmsolutions.com/site/demo_index.htm

Budget & Litigation Worksheet

Claimant: Renger, Joseph
 Venue: California, Orange
 Date Filed: February 7, 2002
 Triage No: II

Date of Loss: June 23, 2000
 Responsible Defense Counsel/Firm: George McIntyre / Park & Fine
 Type of Case: Heart Valve / Stroke

Code	Task Description	Budget Fees	Budget Expense	Total Budget
Case Assessment, Development & Administration				
L110	Fact investigation/ development	\$ 4,200	\$ 200	\$ 4,400
L120	Analysis/ strategy	\$ 1,200	-	\$ 1,200
L130	Experts/ Consultants	\$ 1,080	\$ 8,500	\$ 9,580
L140	Documents/ file management	-	-	-
L150	Budgeting	-	-	-
L160	Settlement/ ADR	-	-	-
L190	Other case assessment, development & administration	\$ 600	-	\$ 600
Pretrial Pleadings & Motions				
L210	Pleadings	\$ 90	-	\$ 90
L220	Preliminary injunctions/ provisional remedies	-	-	-

Internet

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Outside Counsel
(Change to New Budget Request)
-From 1 to 2 Motions to Compel

FIG - 14

Task Value Management- Microsoft Internet Explorer

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Discovery Motions

Affirmative Motion

	Qty	Each	Expenses	Total Budget
• Compel answers to interrogatories	2	\$ 509	\$	\$ 1018
• Compel more specific answers to interrogatories	1	\$ 570	\$	\$ 570
• Compel answers to requests to produce	0	\$	\$	\$
• Compel more complete response to produce	0	\$	\$	\$
• Compel Physical/ mental examination	0	\$	\$	\$
• To dismiss for violation of discovery order	1	\$ 509	\$	\$ 509

Internet

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FIG - 15

Inside Counsel
(Response to New Case Budget)
-Change Request

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Budget & Litigation Worksheet

PENDING BUDGET & LITIGATION WORKSHEET

Claimant:

Renger, Joseph

Venue:

Orange, California

Date Filed:

February 7, 2002

Triage No:

II

Date of Loss:

June 23, 2000

Responsible Defense Counsel/Firm:

George McIntyre / Park & Fine

Type of Case:

Heart Valve / Stroke

TASK DESCRIPTION	Budgeted Fees	Requested Fees	Budgeted Expense	Requested Expense
L390 Other discovery				
Trial Preparation & Trial				
L410 Fact witnesses				
L420 Expert witnesses				
L430 Written motions & submissions				
L440 Other trial preparation & support				
L450 Trial & hearing attendance				
L460 Post-trial motions & submissions				
L470 Enforcement				
Trial Preparation & Trial				
L410 Appellate motions & submissions				
L420 Appellate briefs				
L430 Oral Argument				
Original Budget	\$ 27,308			
New Budget	\$ 27,817			
Litigation Totals	\$ 17,928	\$ 18,437	\$ 9,380	\$ 9,380

Accept

Modify and Resend

Reject

226

228

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234

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FIG - 16

Inside Counsel
(Case Information)
-Drill Down
-4 of 7

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☒ Select an open case

[-]
[+]
[X]

Case Selection

Case Status

Case Status

Products liability

Heart Valve (Injury)

Claimant (Stroke)	Location	Firm	Lawyer
Adle, John	Milwaukee, WI	VanDusen, Moon	John Mitchell
Actley, Robert	Omaha, NE	Johnson	Marie Sauer
Anderson, Mary	Madison, WI	VanDusen, Moon	John Mitchell
Andrews, William	Phoenix, AZ	James, Pepper	Wayne Aden
Bailey, Marilyn	Dallas, TX	May and May	Robert Olson
Baker, Julie	Chicago, IL	Baker, James	Richard Goff
Baker, Kase	Bartley, CA	Hyatt West	Douglas Doud
Damon, Dennis	Naperville, IL	Baker, James	Anne Ellings
Dorans, John	Libanon, CO	Gossard, Wright	Gary Nert
Eger, Robert	Minneapolis, MN	White, Day	Becky Peterson
Emerson, Martha	Findlay, OH	Thomson, Jerrit	Patrick Hampton
Ewald, Gretchen	Champaign, IL	Baker, James	Anne Ellings
Fenske, Ivan	Atlanta, GA	Peterson, Gibe	Joel Mahin
Fisher, John	Sarasota, FL	Hines Walker	Dennis Fuller
Frost, Mark	Toledo, OH	Thomson, Jerrit	Charles Hendley
Frost, Michael	San Diego, CA	Hyatt West	Sean Goodberry
Gleason, Lynn	Columbus, OH	Thomson, Jerrit	Patrick Hampton
Hank, Mark	Holland, MI	Claymore, Gray	David Erickson
Hog, Edward	Fresno, CA	Hyatt West	Robert Clark
Hutton, Thomas	Rochelle, WI	VanDusen, Moon	Kathleen McNeil
Johnson, James	Houston, TX	Park & Fire	George McIntyre
Kaiser, Sharon	Detroit, MI	Claymore Gray	Gary Zahn
Keller, Terry	Miami, FL	Rather, Jones	Thomas Giese
Kitchen, Mark	Westford, MO	Westbrook	Richard Toyra
Koch, Joseph	Springfield, OH	Thomson, Jerrit	Patrick Hampton
Kohn, Laura	Union City, GA	Patterson Glas	Sean Gertz
Kraft, Joanne	Green Bay, WI	VanDusen, Moon	Kathleen McNeil
Lehrich, Michael	Birmingham, AL	Stackman	James Oles
Lehmann, John	Germanstown, TN	Gorman Miller	Bruce Sacks
Lewen, David	Baton Rouge, LA	Radio and Toms	James Owens
Lynn, Peter	Syracuse, NY	Snyder, Girms	Vincent Reed
Lynch, Margaret	Green Bay, WI	VanDusen, Moon	John Mitchell
Macada, Faith	Lagrange, IL	Baker, James	Anne Ellings
Mark, Robert	Madison, WI	VanDusen, Moon	John Mitchell
	Prosser, MI	Claymore Gray	David Erickson

Search

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FIG - 17

Outside Counsel
(Initial New Case Budget)
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Budget & Litigation Worksheet

Claimant: Jones, George Date Filed: April 25, 2002 Triage No: II

Date of Loss: June 15, 2000 Responsible Defense Counsel/Firm: George McIntyre / Park & Fine Type of Case: Heart Valve / Stroke

Code	Task Description	Budget Fees	Budget Expense	Invoice	Remaining
L440	Other trial preparation & support				
L450	Trial & hearing attendance				
L460	Post-trial motions & submissions				
L470	Enforcement				
L510	Appellate motions & submissions				
L520	Appellate briefs				
L530	Oral argument				
	Litigation Totals	\$ 19,375	\$ 9,380	\$ 836	\$ 27,919
	Total Budget	\$ 28,755			

Internet

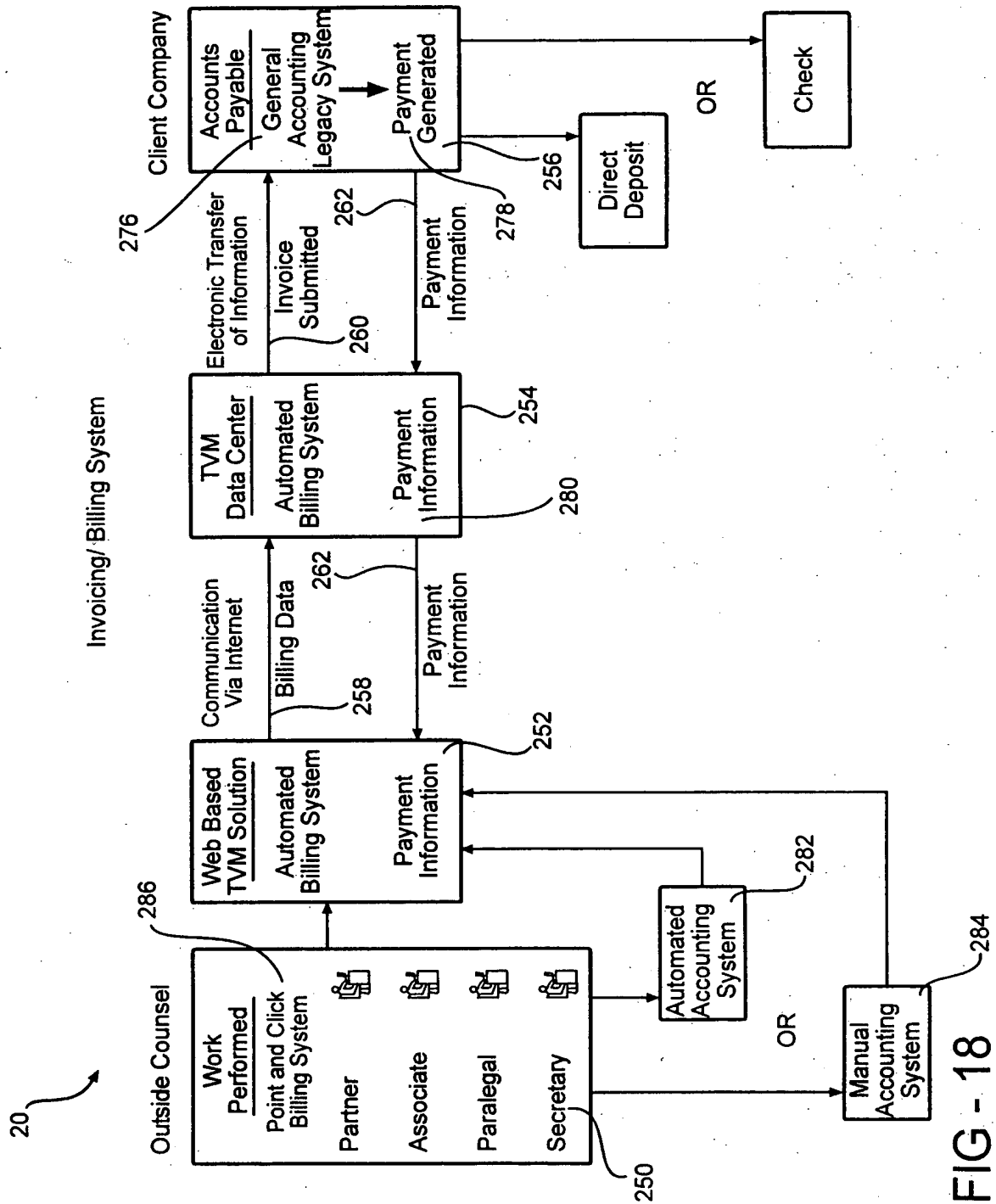
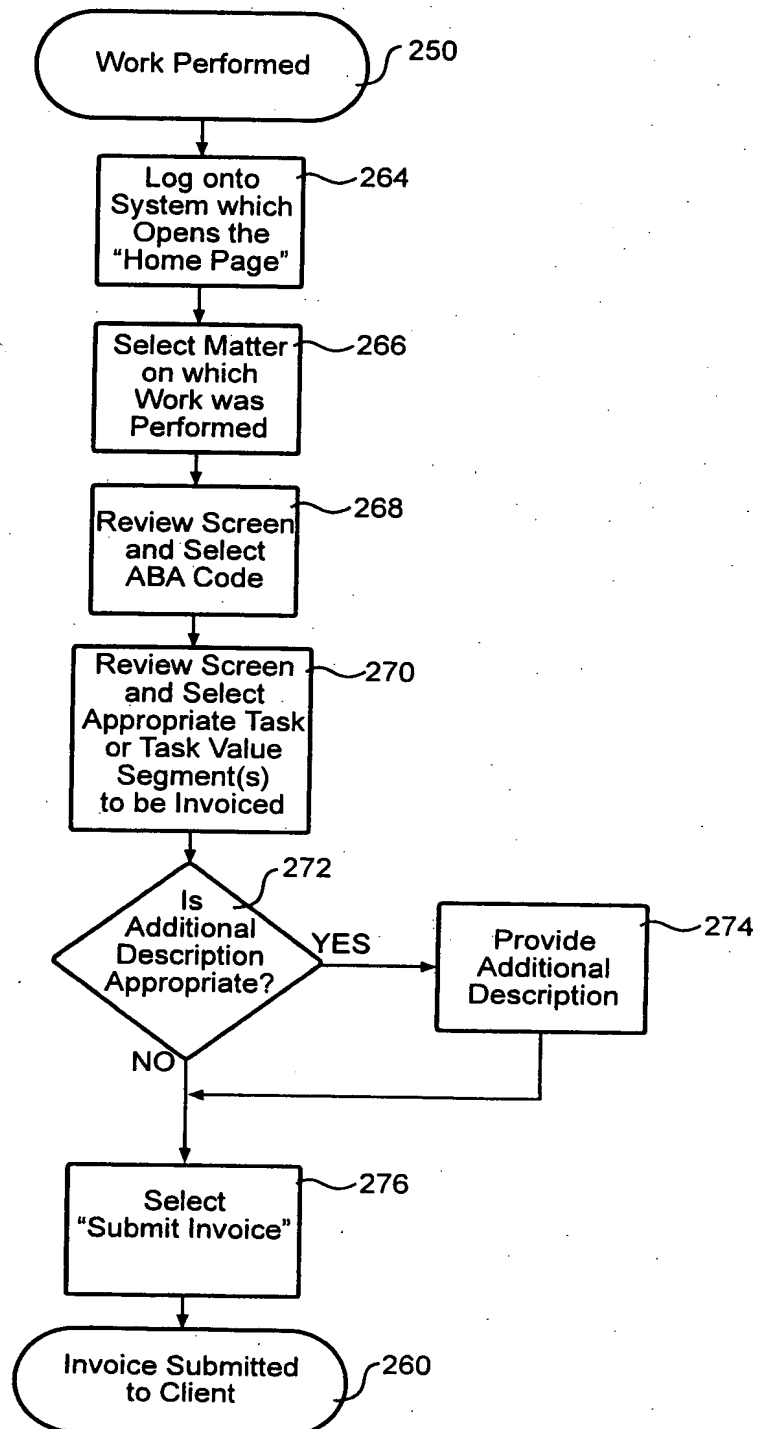


FIG - 18

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Outside Counsel Fee
Billing / Invoicing Process

FIG - 19



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Outside Counsel
(Invoice Process)
-Submission of Invoice

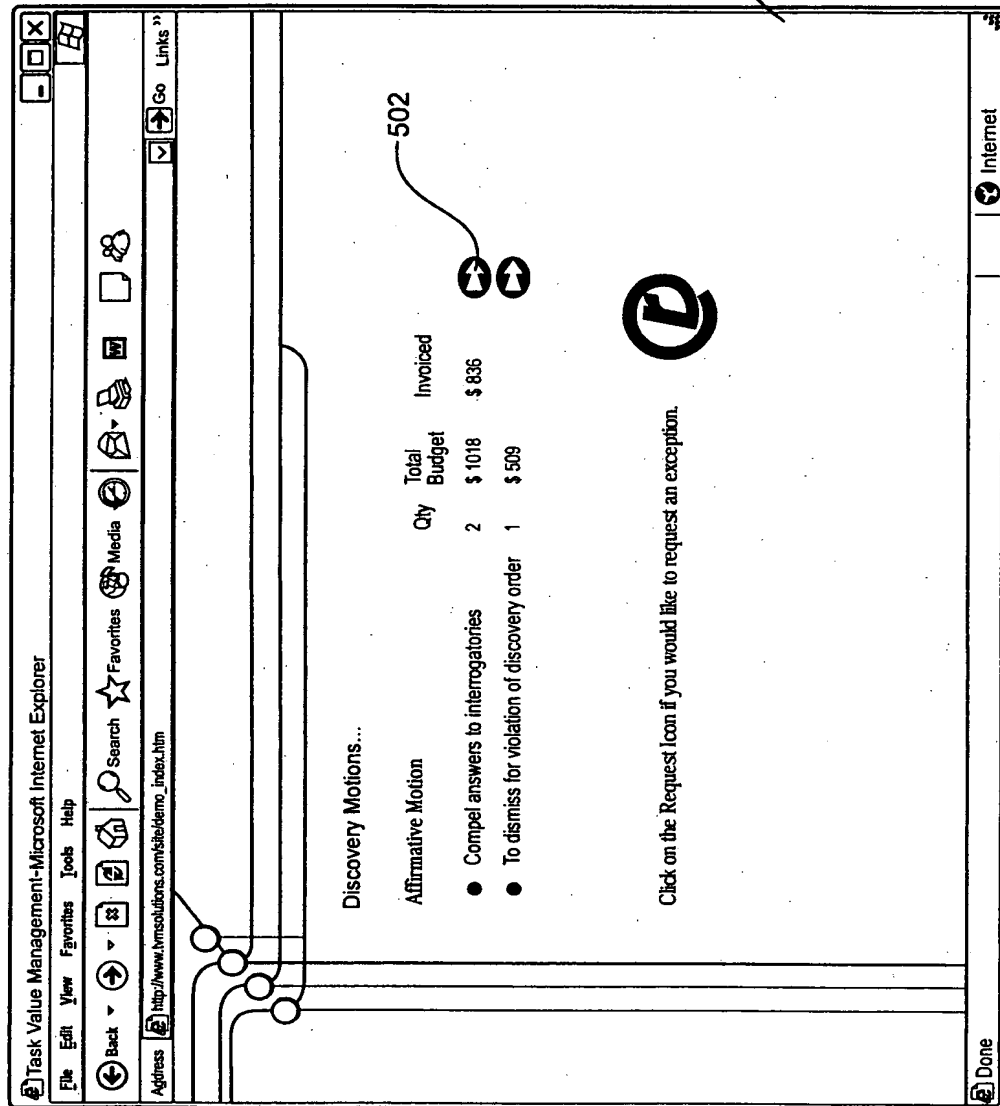


FIG - 20

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Outside Counsel
(Invoice Process)
-Submission of Invoice
-5 of 6

Task Value Management- Microsoft Internet Explorer

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Internet

Discovery Motions...

Affirmative Motion

- Compel answers to interrogatories
 - ▶ Determine motion to file.
 - ▶ Create motion, notice, other necessary court documents.
 - ▶ All transmittal documents.
 - ▶ Scheduling.
 - ▶ Communications regarding motion.
- Formatted motion - hearing
 - ▶ Preparation and hearing.
 - ▶ Any communications relative to motion
- Client pre-approval of task
 - ▶ All communications, documentation and meetings with client.
- Concurrence
 - ▶ All communications, documentation and meetings with other parties and the court.

TOTALS

	Qty	Budget	Invocied	Remaining
	2	\$ 32	\$ 32	\$ 0
	2	\$ 760	\$ 760	\$ 0
	2	\$ 88	\$ 44	\$ 44
	2	\$ 138	\$ 0	\$ 138
	2	\$ 1018	\$ 836	\$ 182

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FIG - 21

Outside Counsel
(Invoice Process)
-Submission of Invoice
-6 of 6

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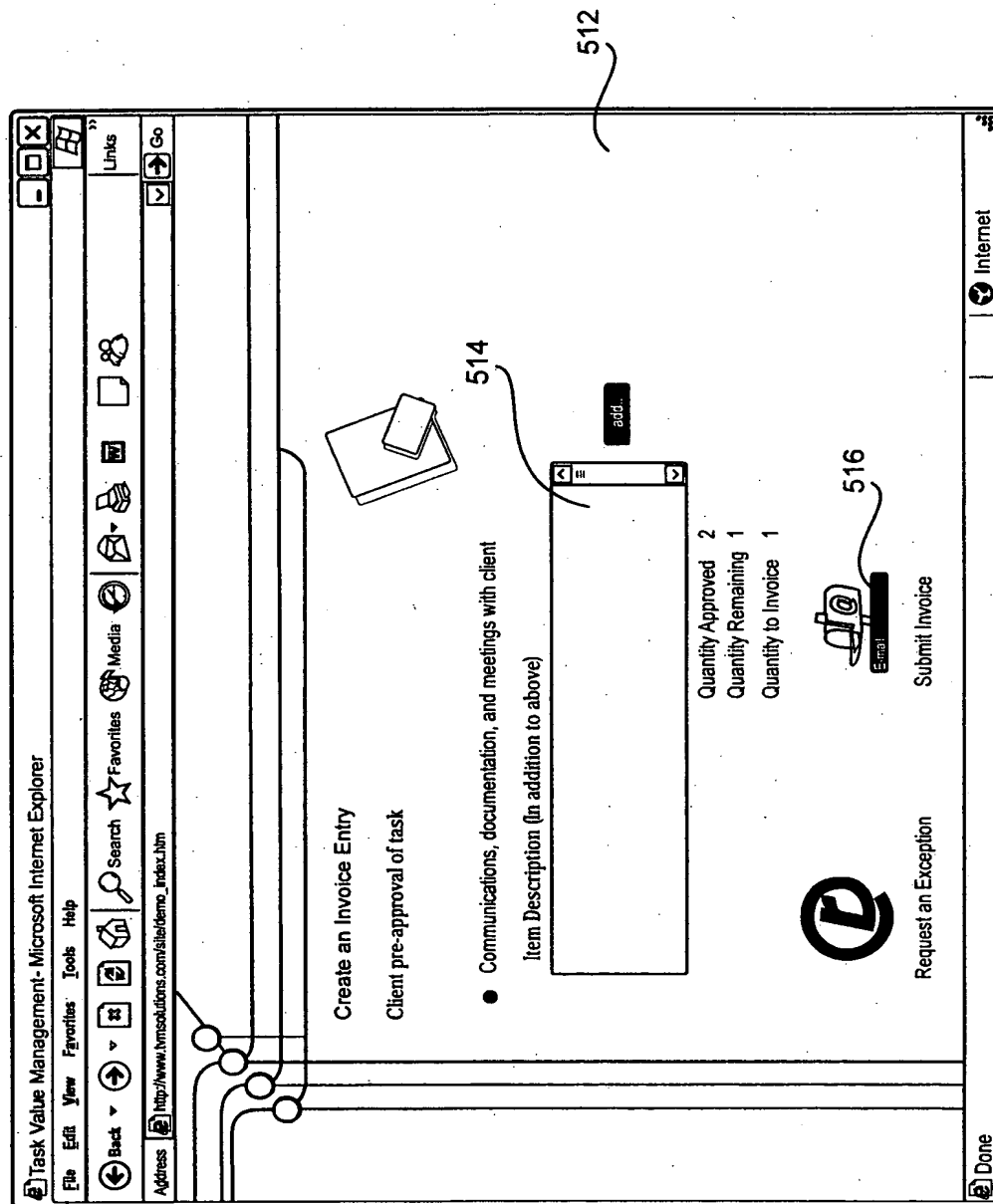
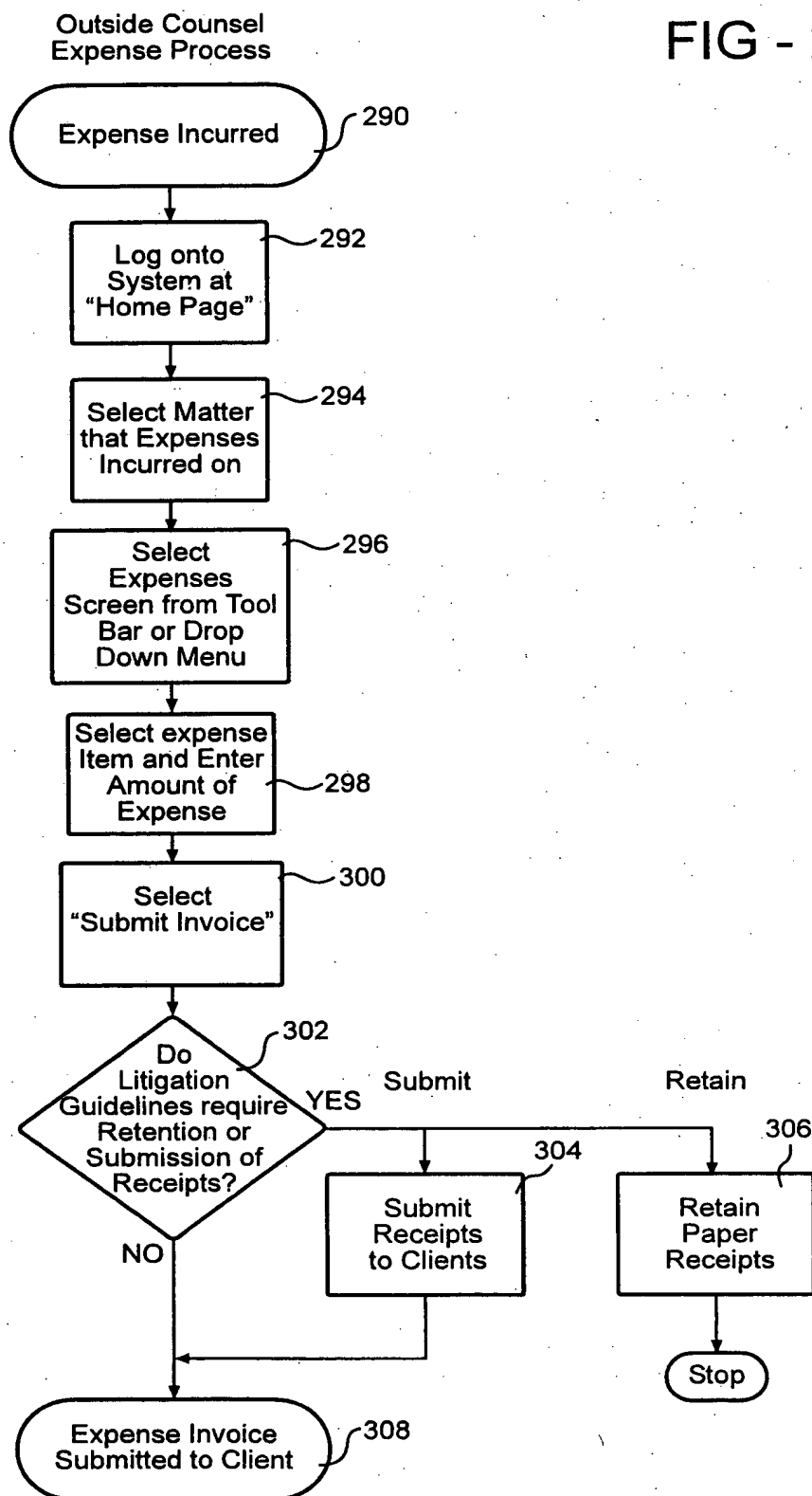


FIG - 22

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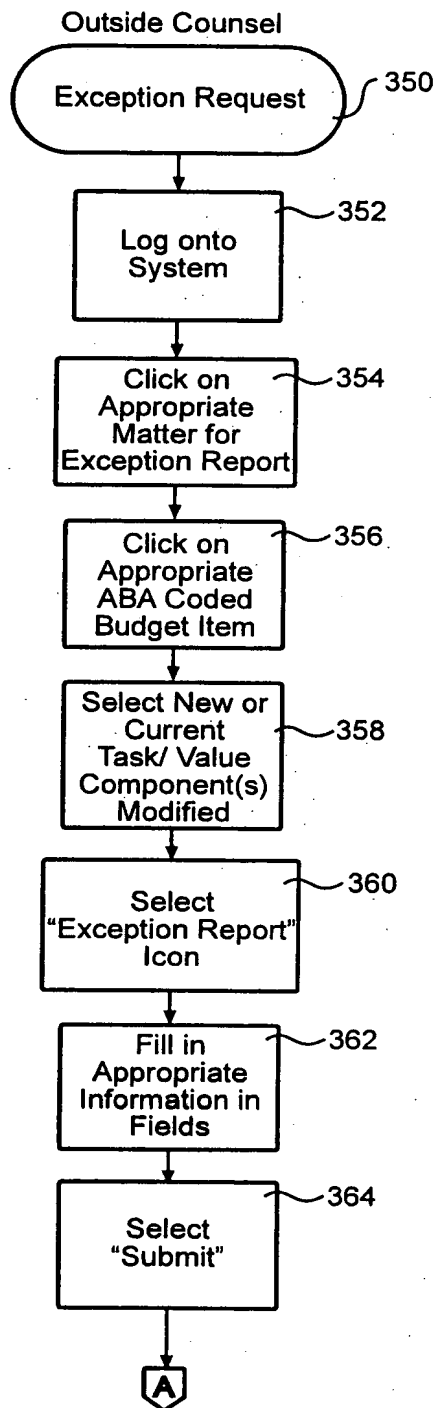
FIG - 23



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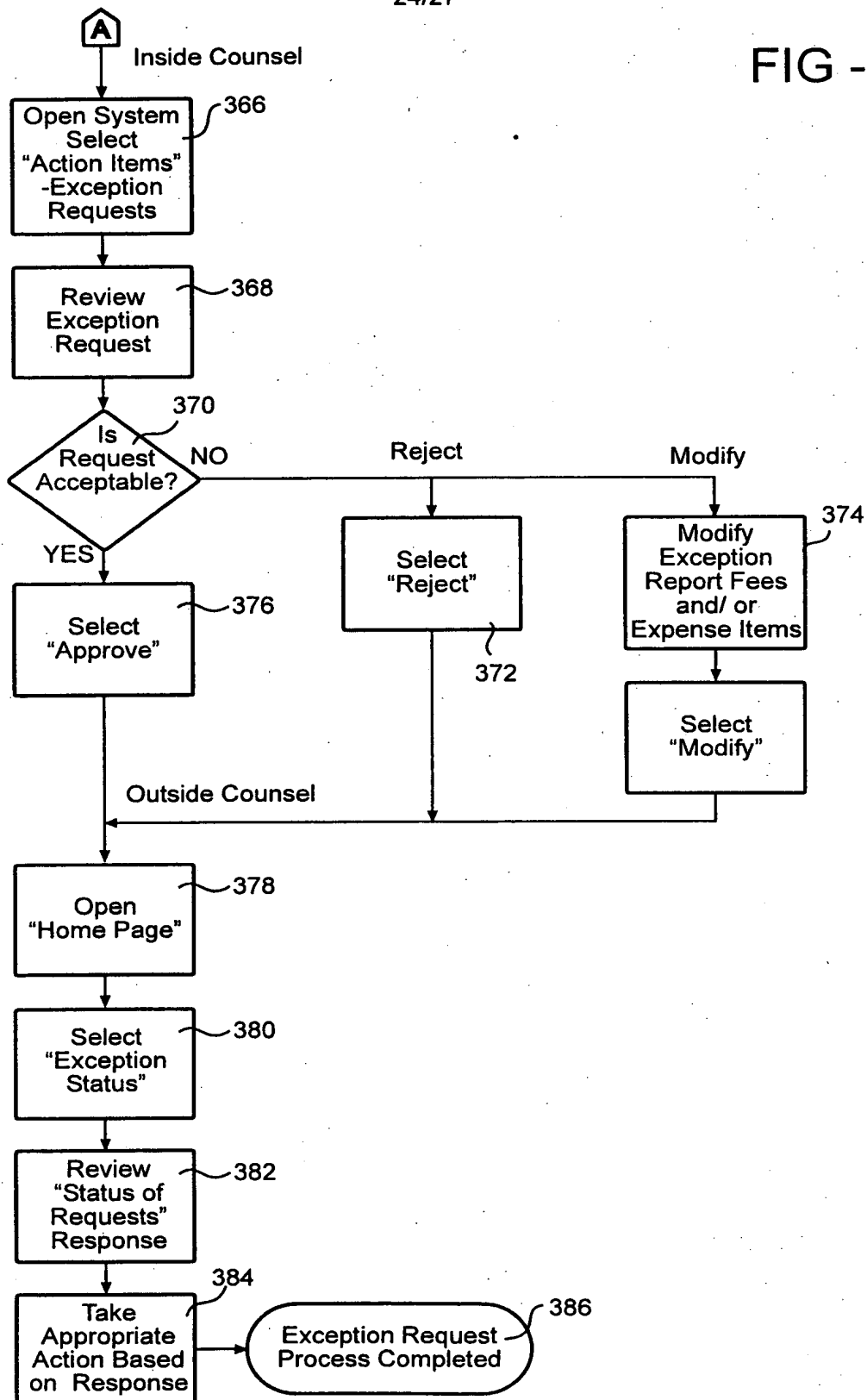
Exception Request Process

FIG - 24



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FIG - 25



Outside Counsel
(Invoice Process)
-Submission of Invoice
-6 of 6

Request an Exception

Exception Detail

Plaintiff has amended complaint to add claim for neurological deficits due to anoxia from heart valve failure. Recommend and request retain neuropsychologist for record review and possible IME and submit IME request to Plaintiff.

Requested Date: 03/14/2003
Matter: 20030849

Budget Item	Qty	Each	Extended
Meeting with Expert Witness	2	\$ 390	\$ 780
New Budget Request			
MOD Meeting with Expert Witness	3	\$ 390	\$ 1170
NEW Expenses			\$ 5000
NEW Other: Independent Medical Exam	1	\$ 500	\$ 500
New other			

Send Exception Request

FIG - 26

Inside Counsel
(Exception Request)
-Review

Alert - Action Item

High Priority Alert...

George McIntyre, PC
Matter # 20030849

Plaintiff has amended complaint to add claim for neurological deficits due to anoxia from heart valve failure. Recommend and request retain neuropsychologist for record review and possible IME and submit IME request to Plaintiff.

Received May 24, 2003 - 3:34:23 PM EST

Close

Next Item

High 2 2 of 2

Medium 7

Low 13

Exception Request

Meeting with Expert Witness Expenses

Independent Medical Exam

Totals

Current Budget

\$ 390

\$ 0

\$ 0

\$ 780

Requested Budget

\$ 390

\$ 50

\$ 6220

Exception Categories

Additional Expenses
Additional Items
New Item

Deny

Approve

Modified

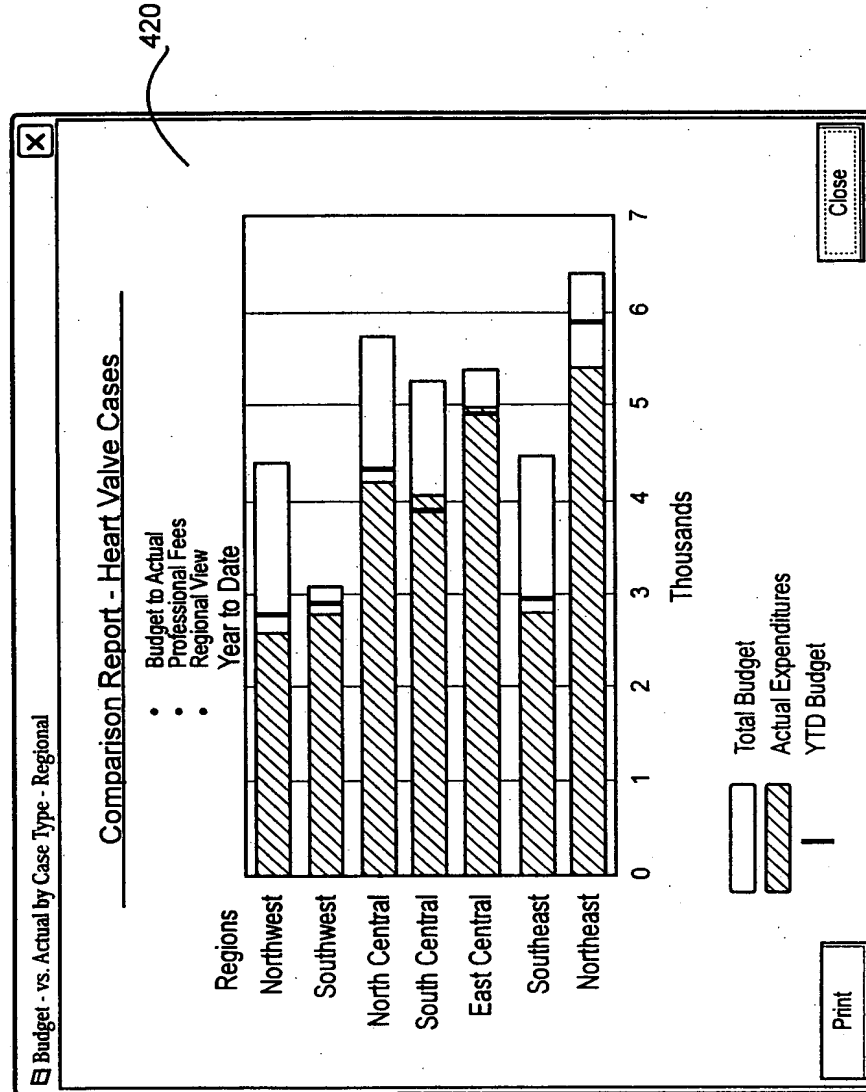
View entire Budget

FIG - 27

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FIG - 28

Inside Counsel
(Comparison Requests)
- Budget to Actual
Regional



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